

)

001 ef217.06 501.26 18 0.1.48001 ef318.84 501.26 08 0.1[001 ef217.06 501.26 98 0.1I48001 ef418.01 501.26 08 0.1[8001 ef418.49

| | | | |
|---|----------------|----------------|---------|
| | | | |
| | 542,859,651.10 | 390,571,812.66 | 38.99% |
| | 88,091,336.52 | 48,164,934.36 | 82.90% |
| | 75,267,992.56 | 48,336,440.22 | 55.72% |
| | 35,593,516.02 | 100,608,444.60 | -64.62% |
| / | 0.16 | 0.09 | 77.78% |
| / | 0.16 | 0.09 | 77.78% |

1

10

| | | | | | |
|----|--|--------|------------|------------|------------|
| | | 17,137 | | | |
| 10 | | | | | |
| | | | | | |
| | | 15.77% | 85,552,865 | | |
| | | 10.85% | 58,890,521 | 50,480,087 | 45,468,308 |
| | | 8.15% | 44,195,030 | 41,746,879 | 30,075,693 |
| | | 7.72% | 41,903,020 | | 29,024,983 |
| | | 5.22% | 28,300,000 | | |
| | | 3.94% | 21,382,476 | | |
| | | 3.14% | 17,011,239 | | |
| | | 2.66% | 14,442,350 | | |
| | | 2.14% | 11,600,000 | | |
| | | 2.06% | 11,200,000 | | |
| 10 | | | | | |

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|--|------------|--|------------|
| | | | |
| | | | |
| | 85,552,865 | | 85,552,865 |
| | 41,903,020 | | |

| | | | | | | |
|------|-----------|--|--|-----------|--|--------------------|
| | | | | | | 25% |
| | 11,025 | | | 11,025 | | 25% |
| | 195,000 | | | 195,000 | | 25% 12 24 36 |
| | 210,000 | | | 210,000 | | 25% 12 24 36 |
| 2019 | 48 | | | | | |
| | 1,026,000 | | | 1,026,000 | | 36 12 24 |

2 2019

175,000

43,000

1

| | 2021 3 31 | 2020 12 31 | | % | |
|--|----------------|----------------|-----------------|----------|--|
| | | 4,137,400.00 | -4,137,400.00 | -100.00 | |
| | 8,583,046.46 | 4,318,020.00 | 4,265,026.46 | 98.77 | |
| | 28,015,212.35 | 16,914,068.46 | 11,101,143.89 | 65.63 | |
| | 369,159,003.51 | 25,000,000.00 | 344,159,003.51 | 1,376.64 | |
| | | 327,984,683.20 | -327,984,683.20 | -100.00 | |
| | | 11,500,000.00 | -11,500,000.00 | -100.00 | |
| | 28,778,166.81 | 18,237,071.38 | 10,541,095.43 | 57.80 | |
| | 139,139,083.51 | | 139,139,083.51 | - | |
| | 38,000,000.00 | 144,260,350.84 | -106,260,350.84 | -73.66 | |
| | 2,996,800.00 | | 2,996,800.00 | - | |
| | 5,029,500.00 | | 5,029,500.00 | - | |
| | 41,003,015.78 | 28,787,457.78 | 12,215,558.00 | 42.43 | |
| | 34,070,158.49 | 81,057,223.63 | -46,987,065.14 | -57.97 | |
| | 25,198,187.41 | 3,844,607.24 | 21,353,580.17 | 555.42 | |
| | 268,720,150.50 | 161,366,629.60 | 107,353,520.90 | 66.53 | |

| | | | | | |
|--|----------------|----------------|----------------|--------|--|
| | 4,013,776.29 | 2,833,248.62 | 1,180,527.67 | 41.67 | |
| | 43,120,217.24 | 107,017,540.58 | -63,897,323.34 | -59.71 | |
| | 124,091,256.10 | | 124,091,256.10 | - | |

2

| | 2021 1-3 | 2020 1-3 | | % | |
|--|----------------|----------------|----------------|-------|--|
| | 542,859,651.10 | 390,571,812.66 | 152,287,838.44 | 38.99 | |
| | 323,599,198.21 | 242,391,021.17 | 81,208,177.04 | 33.50 | |

| | | | | | |
|--|----------------|----------------|----------------|----------|--------------|
| | 26,261,837.20 | 1,200,000.00 | 25,061,837.20 | 2,088.49 | |
| | 6,574,201.02 | | 6,574,201.02 | - | |
| | 146,468,721.97 | 55,305,631.97 | 91,163,090.00 | 164.84 | RTO 109 3 |
| | 26,000,000.00 | | 26,000,000.00 | - | |
| | 35,593,856.49 | 130,000,000.00 | -94,406,143.51 | -72.62 | |
| | 114,000,000.00 | 70,070,539.42 | 43,929,460.58 | 62.69 | |
| | 4,165,523.12 | | 4,165,523.12 | - | |

2021 “ ” CDMO “ ”

CDMO

CDMO

2,845

5.43 38.99% 8,809

82.90% 7,527 55.72%

40.39% 2.45 16.15% 4.09

CDMO

CDMO CDMO 1,722

2021 2019

463

2021 CDMO 1.10 93%

1 + CDMO CDMO

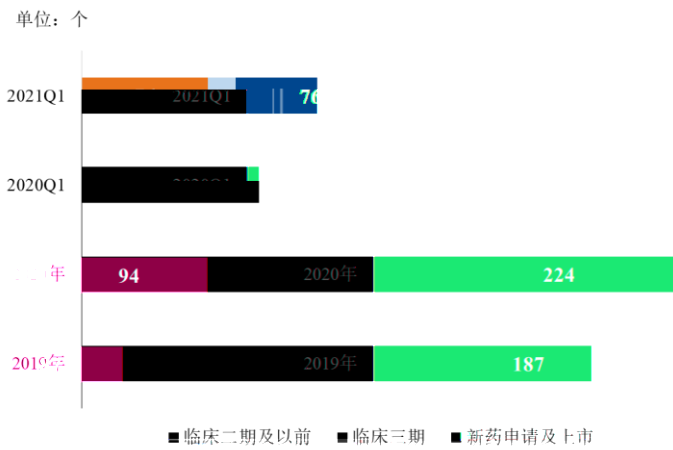
2021 CRO 1.74 32% 159%

1.26 433% J-STAR 4,801 10% CMO 3.49

64% 21%



1 CDMO



2

1 +

“ + ” “ / + / ”

2021

10

115

J-STAR

50

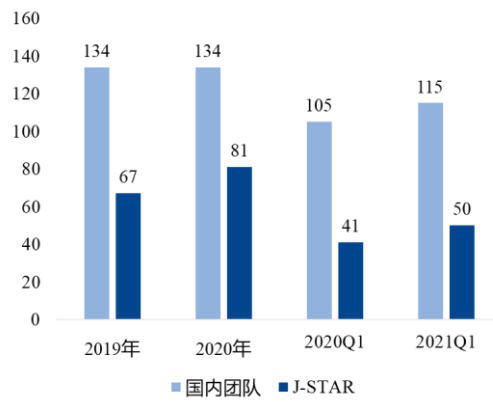
3

66%

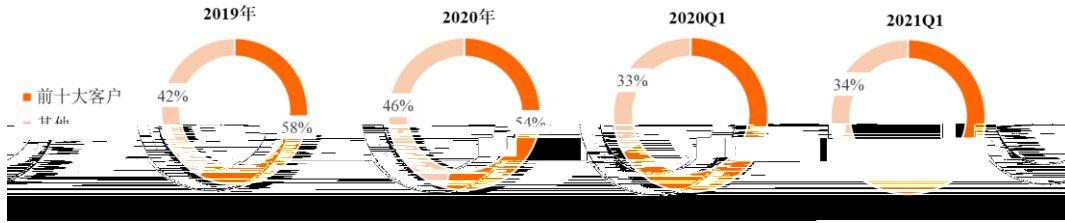
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4

单位：家



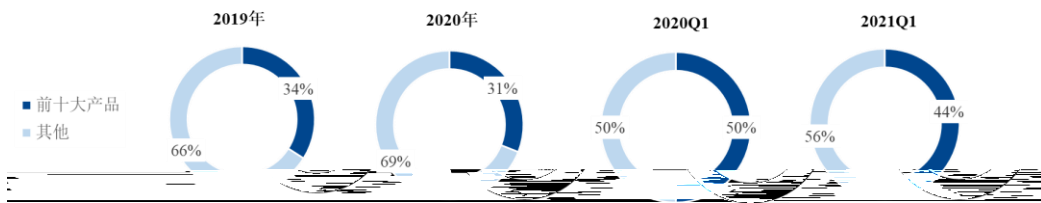
3



4

| | | | | | |
|--------|-----|----|-----|----|----|
| 2021 | 162 | 32 | 191 | 58 | 46 |
| J-STAR | 347 | | | | |
| NDA | 8 | 44 | 44% | 6 | |

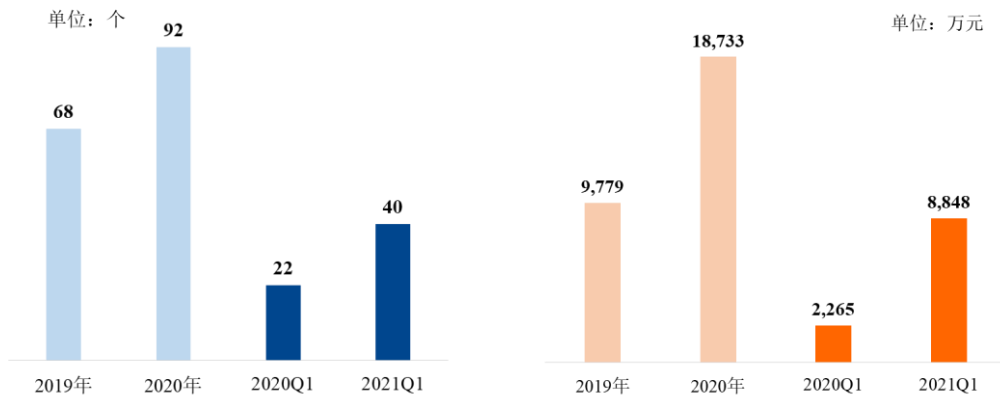
5



5

2
2021

| | | | |
|-----|-------|-------|------|
| API | 8,848 | 16.3% | 291% |
| API | 40 | API | 23 |



6 API

7 API

3

| | | | | | |
|-----|------|------|-------|-----|------|
| 218 | 134 | 768 | 6,568 | 12% | 98% |
| 2 | CDMO | 28 | 634 | 542 | 92 |
| | CDMO | CDMO | | | CDMO |

120

2021

66% 44%

2

CDMO

3,508.17 7.97% 124,468.96 136,327.39 137,167.99 2021

3

EHS

EHS

EHS

EHS

4

5

2019

CDMO

CDMO

2021

1,722

2-3

“ ”

1

5%

45,468,308 30,075,693 29,024,983 77.21% 68.05% 69.27%
8.38% 5.54% 5.35% 5%

2 5%

1 2020 11 18

2,830

540,747,533 5.24% 2020 12 18

| | | | | | |
|--------------|-----------|-------------|------------|-----------|---------------|
| | “ | ” | | 2,830 | |
| 2021 2 2 | | | | | |
| 2 2020 11 27 | | 5% | | | 2020 11 30 15 |
| 6 | | | 10,808,946 | | |
| 540,747,533 | 2.00% | | | 6,536,075 | |
| 3 2020 11 30 | | 5% | | | |
| 2020 12 1 15 | | 6 | | 5,404,473 | |
| | | 540,747,533 | 1% | | |
| 2021 1 4 | | | | | 53 |
| | | 540,447,320 | 0.1% | | |
| | 2,697 | 4.99% | | 5% | |
| 2021 1 21 | | | | | 538.765 |
| 3 | | | | | |
| 2020 12 9 | | | | | |
| | | | | | 2020 12 31 |
| 2021 1 18 | 2021 | | | | |
| 2021 3 15 | | | | | |
| 4 | | | | | |
| 2021 3 2 | | | | <2021 | > |
| | | <2021 | | > | |
| | | | 2021 | | |
| | | <2021 | | > | <2021 |
| | | > | <2021 | | > |
| 2021 3 2 | 2021 3 11 | | | | |
| | | | | | 2021 3 13 |
| 2021 | | | | | |
| 2021 3 18 | 2021 | | | <2021 | > |
| | <2021 | | | > | |
| | | | | | |
| | 2021 3 18 | 2021 | | | |

2021 3 25
2021

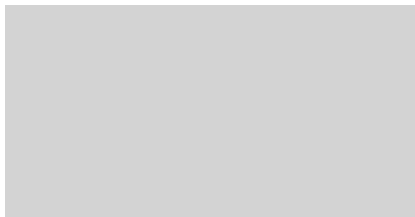
| | | | | |
|----------|----------|----------|------|-------|
| | | | | |
| | 2020-087 | 2020 | 11 | 18 |
| 5% | 2020-090 | 2020 | 11 | 27 |
| 5% | 2020-091 | 2020 | 11 | 30 |
| | 2020-097 | 2020 | 12 | 21 |
| 2020-103 | | 2021 | 01 | 01 |
| 5% | 2021-001 | 2021 | 01 | 05 |
| | 2021-006 | 2021 | 01 | 21 |
| | 2021-008 | 2021 | 02 | 03 |
| | 2021-013 | 2021 | 03 | 08 |
| 2021-034 | | 2021 | 03 | 19 |
| 5% | 2021-031 | 2021 | 03 | 19 |
| 5% | 1% | 2021-036 | 2021 | 03 23 |

51A51A5

| | | | 146,202.76 | | | | | | 10,371.72 | | |
|-----|-----|------------|---|----------|----------------|---------|---------------|--|-----------|----|----|
| | | | 100.00% | | | | | | | | |
| | () | | (1) | (2) | (3) (2)/(1) | | | | | | |
| 9 | | 54,651.65 | | | | | | | | | |
| CMO | | 113,888.05 | | | | | | | | | |
| 109 | GMP | | 17,267.68 | 2,275.95 | 10,371.72 | 60.06% | 2021 06 30 | | | | |
| | | | 30,058.03 | | | | | | | | |
| | | | 98,877.05 | | 98,877.05 | 100.00% | | | | | |
| | -- | 168,539.7 | 146,202.76 | 2,275.95 | 109,248.77 | -- | -- | | | -- | -- |
| | | | 2021 3 31 | | | | | | | | |
| | | | 1 “ ” CRO” CMO CDMO “ 9 2017 “ ” 2019 12 23 2020 1 8 2020 “ 9 GMP “ 109 2 “ CDMO CMO ” 2020 6 5 | | | | | | | | |

2020 6

22 2020



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|--|---|------|--|
| | ” | 2020 | m.cn/finalpage/2021-0 4-01/1209569241.PDF |
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| | | |
| | | |
| | 369,159,003.51 | 25,000,000.00 |
| | | 327,984,683.20 |
| | | 11,500,000.00 |
| | 4,837,031.58 | 4,880,915.49 |
| | 1,371,679,947.94 | 1,363,273,884.74 |
| | 224,502,559.71 | 188,948,941.77 |
| | | |
| | | |
| | 139,139,083.51 | |
| | 113,150,410.22 | 89,479,850.57 |
| | | |
| | 242,380,184.76 | 241,667,458.05 |
| | | |
| | 28,778,166.81 | 18,237,071.38 |
| | 55,581,584.28 | 43,939,255.59 |
| | 2,549,207,972.32 | 2,314,912,060.79 |
| | 4,683,978,701.75 | 4,496,939,175.86 |
| | | |
| | 38,000,000.00 | 144,260,350.84 |
| | | |
| | | |
| | 2,996,800.00 | |
| | 5,029,500.00 | |
| | 235,189,767.89 | 217,693,318.83 |
| | 313,055,174.80 | 294,955,716.29 |
| | | |
| | 41,003,015.78 | 28,787,457.78 |
| | | |
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| | | |
| | 34,070,158.49 | 81,057,223.63 |
| | 25,198,187.41 | 3,844,607.24 |
| | 60,922,291.14 | 49,223,571.11 |
| | | |
| | | |
| | | |
| | | |
| | 268,720,150.50 | 161,366,629.60 |
| | 4,013,776.29 | 2,833,248.62 |
| | 1,028,198,822.30 | 984,022,123.94 |
| | | |
| | | |
| | 43,120,217.24 | 107,017,540.58 |
| | | |
| | | |
| | 124,091,256.10 | |
| | | |
| | | |
| | | |
| | 10,280,261.85 | 9,526,450.26 |
| | 3,231,640.12 | 3,131,586.94 |
| | | |
| | 180,723,375.31 | 119,675,577.78 |
| | 1,208,922,197.61 | 1,103,697,701.72 |
| | | |
| | 542,552,533.00 | 542,747,533.00 |
| | | |
| | | |
| | | |
| | 1,637,599,837.50 | 1,634,935,649.97 |
| | 42,335,263.48 | 44,262,913.48 |

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| | -22,880,404.40 | -4,403,983.41 |
| | | |
| | 137,374,021.70 | 136,575,608.74 |
| | | |
| | 1,221,115,285.48 | 1,125,838,232.36 |
| | 3,473,426,009.80 | 3,391,430,127.18 |
| | 1,630,494.34 | 1,811,346.96 |
| | 3,475,056,504.14 | 3,393,241,474.14 |
| | 4,683,978,701.75 | 4,496,939,175.86 |

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| | 2021 3 31 | 2020 12 31 |
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| | | |
| | 853,619,182.34 | 1,057,760,336.13 |
| | | 4,137,400.00 |
| | | |
| | 504,211,975.83 | 456,991,739.22 |
| | 2,770,762.61 | 400,000.00 |
| | 16,869,001.30 | 12,437,596.28 |
| | 252,986,213.04 | 166,716,084.59 |
| | | |
| | | |
| | 366,005,387.81 | 317,223,033.50 |
| | | |
| | | |
| | 18,502,130.74 | 22,836,461.13 |
| | 2,014,964,653.67 | 2,038,502,650.85 |
| | | |
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| | | |
| | 1,155,043,375.40 | 742,984,829.18 |
| | | 327,984,683.20 |
| | | 11,500,000.00 |
| | 17,626,946.52 | 15,451,791.72 |
| | | |

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| | 938,627,514.48 | 859,052,376.35 |
| | | |
| | | 70,000,000.00 |
| | | |
| | | |
| | 1,864,179.52 | |
| | | |
| | | |
| | 8,020,147.74 | 7,207,376.64 |
| | | |
| | | |
| | 9,884,327.26 | 77,207,376.64 |
| | 948,511,841.74 | 936,259,752.99 |
| | | |
| | 542,552,533.00 | 542,747,533.00 |
| | | |
| | | |
| | | |
| | 1,678,585,596.02 | 1,675,684,239.47 |
| | 42,335,263.48 | 44,262,913.48 |
| | -9,541,500.00 | 6,786,980.72 |
| | | |
| | 137,374,021.69 | 136,575,608.74 |
| | 1,151,343,575.43 | 1,072,286,745.11 |
| | 3,457,978,962.66 | 3,389,818,193.56 |
| | 4,406,490,804.40 | 4,326,077,946.55 |

3

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| | | |
| | 542,859,651.10 | 390,571,812.66 |

| | | |
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| | 542,859,651.10 | 390,571,812.66 |
| | | |
| | | |
| | | |
| | 460,377,911.50 | 338,284,005.39 |
| | 323,599,198.21 | 242,391,021.17 |
| | | |
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| | | |
| | | |
| | | |
| | | |
| | 3,199,742.40 | 1,961,945.19 |
| | 14,356,833.76 | 21,387,525.10 |
| | 54,206,789.29 | 46,118,418.38 |
| | 65,675,223.56 | 33,158,224.10 |
| | -659,875.72 | -6,733,128.55 |
| | 4,062,031.35 | 4,681,373.16 |
| | 3,676,313.12 | 2,585,276.02 |
| | 689,688.74 | 959,695.98 |
| “ ” | 18,243,157.51 | 1,791,299.21 |
| | -1,563,842.49 | 775,999.21 |
| | | |
| “_” | | |
| “ ” | | |
| “ ” | -2,424,200.00 | -562,000.00 |
| “_” | -5,558,241.70 | 2,061,696.07 |
| “_” | | |
| “_” | -98,682.98 | |
| “ ” | 93,333,461.17 | 56,538,498.53 |
| | 1,865,302.55 | 603,356.78 |
| | 4,780,229.94 | 1,902,927.31 |
| “ ” | 90,418,533.78 | 55,238,928.00 |

| | | |
|--------|---------------|---------------|
| | 2,742,504.85 | 8,123,163.73 |
| “ ” | 87,676,028.93 | 47,115,764.27 |
| | | |
| 1. “ ” | 87,676,028.93 | 47,115,764.27 |
| 2. “ ” | | |
| | | |
| 1. | 88,091,336.52 | 48,164,934.36 |
| 2. | -415,307.59 | -1,049,170.09 |
| | -2,150,654.33 | 876,875.51 |
| | -2,147,940.27 | 876,930.57 |
| | | |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| | -2,147,940.27 | 876,930.57 |
| 1. | | |
| 2. | | |
| 3. | | |
| 4. | | |
| 5. | | |
| 6. | -2,147,940.27 | 876,930.57 |
| 7. | | |
| | -2,714.06 | -55.06 |
| | 85,525,374.60 | 47,992,639.78 |
| | 85,943,396.25 | 49,041,864.93 |
| | -418,021.65 | -1,049,225.15 |
| | | |
| | 0.16 | 0.09 |
| | 0.16 | 0.09 |

4

| | | |
|-----|----------------|----------------|
| | | |
| | 430,859,073.63 | 266,475,335.79 |
| | 285,871,322.56 | 162,694,741.88 |
| | 1,711,439.68 | 1,572,717.97 |
| | 2,088,629.92 | 4,911,633.98 |
| | 27,648,407.97 | 26,840,427.35 |
| | 46,809,336.03 | 29,348,052.02 |
| | -445,167.54 | -5,276,337.77 |
| | 3,331,533.36 | 4,544,210.22 |
| | 4,129,108.85 | 2,943,046.22 |
| | 457,228.90 | 732,112.16 |
| “ ” | 18,243,157.51 | 1,791,299.21 |
| | -1,563,842.49 | 775,999.21 |
| “ ” | | |
| “ ” | -2,424,200.00 | -562,000.00 |
| “ ” | -3,338,600.15 | 1,585,093.01 |
| “ ” | | |

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| 3. | | |
| 4. | | |
| 5. | | |
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| 1. | | |
| 2. | | |
| 3. | | |

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|--|----------------|----------------|
| | 493,967,447.42 | 491,208,122.86 |
| | 229,420,710.46 | 222,289,611.43 |
| | | |
| | | |
| | | |
| | | |
| | | |
| | 137,993,113.18 | 96,429,073.41 |
| | 16,383,289.50 | 8,894,819.12 |
| | 74,576,818.26 | 62,986,174.30 |
| | 458,373,931.40 | 390,599,678.26 |
| | 35,593,516.02 | 100,608,444.60 |
| | | |
| | 26,261,837.20 | 1,200,000.00 |
| | 1,307,000.00 | 1,239,500.00 |
| | 6,574,201.02 | |
| | | |
| | | |
| | 34,143,038.22 | 2,439,500.00 |
| | 146,468,721.97 | |
| | 26,000,000.00 | |
| | | |
| | | |

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| | 4,062,031.35 | 4,693,491.39 |
| | | |
| | 4,165,523.12 | |
| | 122,227,554.47 | 74,764,030.81 |
| | -86,633,697.98 | 55,235,969.19 |
| | 7,828,520.40 | -8,791,815.92 |
| | -181,537,345.31 | 94,186,465.90 |
| | 1,171,743,764.93 | 1,071,380,691.95 |
| | 990,206,419.62 | 1,165,567,157.85 |

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| | | |
|--|----------------|----------------|
| | | |
| | | |
| | 394,756,069.65 | 295,992,776.85 |
| | 35,840,012.52 | 22,299,797.52 |
| | 7,197,935.32 | 52,487,688.72 |
| | 437,794,017.49 | 370,780,263.09 |
| | 290,249,137.41 | 211,664,342.50 |
| | 79,647,838.91 | 55,269,548.05 |
| | 7,641,305.88 | 3,039,309.44 |
| | 39,024,049.71 | 15,011,885.97 |
| | 416,562,331.91 | 284,985,085.96 |
| | 21,231,685.58 | 85,795,177.13 |
| | | |
| | 26,261,837.20 | 1,200,000.00 |
| | 1,307,000.00 | 1,239,500.00 |
| | | |
| | | |
| | | |
| | 27,568,837.20 | 2,439,500.00 |
| | 63,928,359.20 | 23,924,824.19 |
| | 92,500,000.00 | 24,887,600.00 |

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| | | |
| | | |
| | 156,428,359.20 | 48,812,424.19 |
| | -128,859,522.00 | -46,372,924.19 |
| | | |
| | | |
| | | 130,000,000.00 |
| | | |
| | | 130,000,000.00 |
| | 114,000,000.00 | 70,000,000.00 |
| | 3,331,533.36 | 4,556,273.39 |
| | 81,510.74 | |
| | 117,413,044.10 | 74,556,273.39 |
| | -117,413,044.10 | 55,443,726.61 |
| | 2,270,278.70 | -7,936,009.77 |
| | -222,770,601.82 | 86,929,969.78 |
| | 970,813,399.16 | 972,206,191.61 |
| | 748,042,797.34 | 1,059,136,161.39 |

1 2021

2 2021